

August 15, 2005

To whom it may concern:

Company: The Goodwill Group, Inc.
Representative: Masahiro Origuchi, Representative
Director and Chairman
(Code No. 4723, TSE 1st Section)
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Revision of Forecast on Financial Results

This is to inform you that the company has revised the results forecast originally published on December 13, 2004 as shown below. These revisions were made in light of recent performance trends.

Details

1. Revision to Forecast on Financial Results for the Consolidated Fiscal Year ending June 2005 (July 1, 2004 - June 30, 2005)

(Unit: ¥1 million, %)

	Revenues	Recurring profit	Net income
Previously - announced forecast (A)	140,000	6,200	2,900
Revised figures (B)	142,000	4,300	1,450
Amount of change (B - A)	+2,000	-1,900	-1,450
Year - on - year increase (decrease) (%)	+1.4%	-30.6%	-50.0%
(Reference) Previous - term (fiscal year ending June 2004) results	93,042	5,539	2,704

2. Reasons for Revision

During the year ending June 2005 the company accelerated upfront investments in its sales locations, primarily in the form of opening new offices, so that it could build a strong base of operations and achieve overwhelming differentiation from its competitors in its core businesses of temporary personnel services (Goodwill, Inc.) and nursing care services (COMSN, Inc.).

<Reference>

- * Office plans for the year ending June 2005

Number of Offices	End of June 2005 Initial Plan	End of June 2005 Results	Offices in Excess of Plan
Goodwill, Inc.	700	865	+165
COMSN, Inc.	1,000	1,106	+106

- * Number of offices at the end of June 2004

Goodwill, Inc.: 500 offices; COMSN, Inc.: 804 offices

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