

March 17, 2005

Company name: The Goodwill Group, Inc.
(Ticker: 4723/TSE listed)
Representative: Masahiro Origuchi
Representative Director & Chairman
Contact person: Akira Kanazaki
Managing Director, General Manager
of Administration, and Head of
Chairman's Office
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**Concerning the Completion of the Additional Acquisition of the Shares of Hu-Management
Japan, Inc.**

As of March 17, 2005, The Goodwill Group, Inc. has completed the additional acquisition of the shares of Hu-Management announced on March 15, 2005.

(1) Number of shares acquired

10,027 shares (equivalent to 15.765% of the 63,600 shares of issued and outstanding stock)

(2) Purchase price

138,750 yen, or 7% discount from 149,000 yen, the closing share price of March 16, 2005.

(3) Purchase date

March 17, 2005/03/21

(4) Sellers

Purchased from Mr. Yoshiaki Saito, a leading shareholder of Hu-Management Japan, and his family.

(Reference)

As a result of the additional acquisition of 10,027 shares, the number of shares of Hu-Management owned by the Goodwill Group, Inc. has increased from 32,425 shares to 42,452 shares, or 66.748% of the overall number of issued and outstanding shares.

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