

March 15, 2005

Company name: The Goodwill Group, Inc.  
(Ticker: 4723/TSE listed)  
Representative: Masahiro Origuchi  
Representative Director & Chairman  
Contact person: Akira Kanazaki  
Managing Director, General Manager  
of Administration, and Head of  
Chairman's Office  
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**Concerning the Additional Acquisition of the Shares of Hu-Management Japan, Inc.**

In an effort to strengthen the corporate foundation of Hu-Management Japan, Inc., we have been working to efficiently utilize the group's overall corporate resources through such measures as The Goodwill Group, Inc.'s decision to dispatch its directors and corporate officers to Hu-Management and The Goodwill Inc.'s initiatives to share part of its extensive nationwide network of 754 sales offices (as of end of February 2005) to increase the market coverage, as well as other measures to undertake coordinated sales efforts based on shared information.

Through this additional round of purchase by The Goodwill Group, Inc., Hu-Management will be further integrated into the Goodwill Group and will be in the position to pursue greater synergies in its new capacity.

Hu-Management Japan is a JASDAQ-listed company, and the company intends to maintain the current listing status even after the transaction.

(1) Planned number of shares to be acquired

10,027 shares (equivalent to 15.765% of the 63,600 shares of issued and outstanding stock)

(Reference)

As a result of the additional acquisition of 10,027 shares, the number of shares of Hu-Management owned by the Goodwill Group, Inc. will increase from 32,425 shares to 42,452 shares, or 66.748% of the overall number of issued and outstanding shares.

(2) The sellers

The shares will be acquired from Mr. Yoshiaki Saito (the second largest shareholder), the Representative Director and the President of Hu-Management Japan, and his family.

(3) Purchase period

On March 17, 2005 (based on the closing share price on March 16 2005)

(4) Impact on financial performance

While we currently expect to see no material effects on the company's financial performance for the period from this transaction, we will make a timely disclosure if there is any significant change in our forecasts.

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