

February 14, 2005

Company name: The Goodwill Group, Inc.  
(Ticker: 4723/TSE listed)  
Representative: Masahiro Origuchi  
Representative Director & Chairman  
Contact person: Akira Kanezaki  
Managing Director, General Manager  
of Administration, and Head of  
Chairman's Office  
Telephone: 03-3405-9228

**Correction to the "Notice on the Correction of Operating Result Forecasts"**

The above captioned disclosure material announced on February 10, 2005 at 15:30 shall be corrected as follows.

Correction to the Forecast on Stand-Alone Interim Results for FYE June 2005  
(July 1, 2004 to December 31, 2004)

	(Error)	(Correction)
Rate of Increase/Decrease Concerning Ordinary Income	142%	42%

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