

December 13, 2004

Company Name: The Goodwill Group, Inc.
Representative: Representative Director and Chairman Masahiro Origuchi
(TSE 1st Section Ticker: 4723)
Contact Person: Senior Managing Director
General Manager of Administration Division and
General Manager of Chairman's Office
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Goodwill to Upwardly Revise the Financial Forecasts

Taking into account the recent performance of the company, The Goodwill Group, Inc. has upwardly revised the financial forecasts announced on August 30, 2004 as follows.

1. Revision of Consolidated Financial Figures for Interim Period of Fiscal Year Ending June 2005 (July 1, 2004 – December 31, 2004)

(Unit: MM Yen, %)

	Revenues	Recurring Profit	Net Income
Previous Forecast (A)	55,000	2,500	1,200
Revised Forecast at This Time (B)	65,000	2,700	1,300
Difference (B) – (A)	+10,000	+200	+100
Difference %	+18%	+8%	+8%
(Reference) Actual Results for the Previous Period (Interim Period of Fiscal Year Ending June 2004)	42,464	3,107	1,372

2. Revision of Consolidated Financial Figures for the Entire Fiscal Year Ending June 2005 (July 1, 2004 – June 30, 2005)

(Unit: MM Yen, %)

	Revenues	Recurring Profit	Net Income
Previous Forecast (A)	130,000	6,000	1,200
Revised Forecast at This Time (B)	140,000	6,200	1,300
Difference (B) – (A)	+10,000	+200	+100
Difference %	+7%	+3%	+3%
(Reference) Actual Results for the Previous Period (Fiscal Year Ending June 2004)	93,042	5,539	2,704

(Reference) Forecasted Earnings Per Share (Entire FY): 4,456 yen 46 sen

(Reference)

3. Revision of Standalone Financial Figures for Interim Period of Fiscal Year Ending June 2005 (July 1, 2004 – December 31, 2004)

(Unit: MM Yen, %)

	Revenues	Recurring Profit	Net Income
Previous Forecast (A)	6,000	0	0
Revised Forecast at This Time (B)	6,300	70	200
Difference (B) – (A)	+300	+70	+200
Difference %	+5%		
(Reference) Actual Results for the Previous Period (Interim Period of Fiscal Year Ending June 2004)	24,322	2,519	1,470

4. Revision of Standalone Financial Figures for the Entire Fiscal Year Ending June 2005 (July 1, 2004 – June 30, 2005)

(Unit: MM Yen, %)

	Revenues	Recurring Profit	Net Income
Previous Forecast (A)	7,000	0	0
Revised Forecast at This Time (B)	7,300	-280	0
Difference (B) – (A)	+300	-280	0
Difference %	+4%		
(Reference) Actual Results for the Previous Period (Fiscal Year Ending June 2004)	52,356	4,323	2,476

5. Reasons for the Revision

Due to a strong backlog thanks to the improving economy, Goodwill's revenue has exceeded the initial projection, resulting in the upward revision of the consolidated financial figures.

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