

May 10, 2004

Company name: The Goodwill Group, Inc.  
(Ticker: 4723/TSE Section I)  
Representative: Masahiro Origuchi  
Representative Director & Chairman  
  
Contact person: Akira Kanezaki  
Managing Director, General Manager  
of Administration, Head of  
Chairman's Office  
Telephone: 03-3405-9262

**Regarding Today's Media Coverage**

While certain media reported today of a land purchase made by COMSN, Inc., a subsidiary of The Goodwill Group, Inc., such report was not based on an announcement made by The Goodwill Group, Inc.

End of Document