

January 6, 2004

Company Name: The Goodwill Group, Inc.  
Representative: Representative Director and Chairman Masahiro Origuchi  
(TSE 1st Section Ticker: 4723)  
Contact Person: Senior Managing Director  
General Manager of Administration Division and  
General Manager of Chairman's Office  
Akira Kanezaki  
(TEL: 03-3405-9262)

**Notice Regarding Individual and Consolidated (both Interim and Full Term) Financial  
Forecast Adjustments for Fiscal Year Ending June 2004 (July 1, 2003 – June 30, 2004)**

Adjustments on the financial forecasts released on August 11, 2003 for the fiscal year ending June 2004 (July 1, 2003 – June 30, 2004) are as follows.

1. Standalone Financial Forecast for Fiscal Year Ending June 2004
- 1) Standalone Financial Forecast for the Interim Term (July 1, 2003-December 31, 2003)

Unit: MM Yen (Rounded down to nearest MM Yen)

	Revenue	Recurring Profit	Net Income
Previous Forecast (A)	20,500	2,000	1,100
Adjustment (B)	24,000	2,400	1,300
Difference (B-A)	3,500	400	200
Percentage Difference	17.0	20.0	18.1
Previous Term Results (HY2002/12)	17,290	1,982	1,054

2) Standalone Financial Forecast for Current Term (July 1, 2003-June 30, 2004)

Unit: MM Yen (Rounded down to nearest MM Yen)

	Revenue	Recurring Profit	Net Income
Previous Forecast (A)	43,000	4,000	2,150
Adjustment (B)	48,000	4,200	2,200
Difference (B-A)	5,000	200	50
Percentage Difference	11.6	5.0	2.3
Previous Term Results (FY2003/6)	36,310	3,771	2,020

2. Reasons for Standalone Financial Forecast Adjustments

\*Steady growth propelled by increasing outsourcing needs and scale expansion through new branches.

3. Consolidated Financial Forecast Adjustments for Fiscal Year Ending June 2004

1) Consolidated Financial Forecast for the Interim Term (July 1, 2003-December 31, 2003)

Unit: MM Yen (Rounded down to nearest MM Yen)

	Revenue	Recurring Profit	Net Income
Previous Forecast (A)	37,500	2,900	1,350
Adjustment (B)	42,000	2,900	1,350
Difference (B-A)	4,500	-	-
Percentage Difference	12.0	-	-
Previous Term Results (HY2002/12)	29,002	2,458	1,283

(Reference)

Consolidated Financial Forecast for the Current Term (July 1, 2003-June 30, 2004)

Unit: MM Yen (Rounded down to nearest MM Yen)

	Revenue	Recurring Profit	Net Income
Previous Forecast (A)	80,000	5,900	3,000
Adjustment (B)	85,000	5,900	3,000
Difference (B-A)	5,000	-	-
Percentage Difference	6.2	-	-
Previous Term Results (FY2003/6)	62,272	4,814	2,548

#### 4. Reasons for Consolidated Financial Forecast Adjustments

\*Steady growth in contract business.

\* Nursing care/medical businesses and human-resource businesses have both remained strong.

Financial forecasts are based on the information available at the time of publication. The forecasts include several unaccountable factors, and accordingly the actual results may differ from the forecast figures.