



June 2, 2008

To whom it may concern:

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Notice on the Receipt of Written Statement from the Group's Labor Union in Favor of the Financial Restructuring Promoted by the New Management System

This is to inform you that, today, we have received a written statement from UI Zensen Union Jinzai Service General Union that declared its support for the financial restructuring scheme promoted by the new management. This pronouncement of support expressed by the labor union, to which the employees belonging to The Goodwill Group and its subsidiaries are registered as members, is encouraging to the new management currently preparing two agenda items in relation to its financial restructuring scheme as propositions from The Goodwill Group, which are Agenda Item 1 ("Partial Amendment of the Articles of Incorporation") and Agenda Item 2 ("Issuing of Equity to be Placed as a Third-Party Allotment") - to seek the shareholders' approval of this scheme at the adjourned meeting of the Extraordinary General Meeting of Shareholders scheduled to be convened on June 7, 2008. For more information in this regard, please see the Attachment that outlines of this statement titled "Pronouncement of the Labor Union's Views in Favor of Financial Restructuring" and signed by Deputy Chairman Mishima of UI Zensen Union Jinzai Service General Union.

End of Document

Attachment

Described below is the main points in the written statement that we received from UI Zensen Union Jinzai Service General Union ("JSGU" hereinafter) on June 2, 2008.

Outline of “Pronouncement of the Labor Union’s Views in Favor of Financial Restructuring”

1. The realization of the financial restructuring is not only a critical management issue that determines the future course of The Goodwill Group, Inc., but is also of importance from the standpoint of securing the employment of the workers and maintaining sound labor conditions.
2. JSGU hereby expresses its support of the contents planned to be proposed as Agenda Item 1 ("Partial Amendment of the Articles of Incorporation") and Agenda Item 2 ("Issuing of Equity to Be Placed as a Third-Party Allotment") at the adjourned meeting of the Extraordinary General Meeting of Shareholders scheduled to be convened on June 7, 2008.
3. JSGU requests the new management to reconstruct the business foundation that was tarnished by a series of scandals, build up stable and trustful union-management relations, and fulfill the social responsibilities through thorough enforcement of prior consultations between labor and management.
4. On the premise that all the aforesaid efforts and endeavors are carried out without fail, JSGU shall be committed to work together with all the union members to tackle the management issues that need to be urgently addressed, and pursue the adequate development of business operations with an eye on securing and maintaining the employment and further improving the working conditions.

June 2, 2008

Kazuma Mishima, Deputy Chairman
UI Zensen Union Jinzai Service General Union