



April 30, 2008

To whom it may concern,

Company: The Goodwill Group, Inc.
Representative: Shinichi Horii
Representative Director and President
(Code No. 4723 TSE 1st Section)
Tomoyuki Maeda
Contact: General Manager
Management Planning Division
Investor Relations Department
(TEL: 03-3405-9262)

Rescheduling of Assignment of Fixed Assets

In "Notice of Cancellation of Fixed Asset Assignment Agreement(s), Signing of New Agreement(s) and Modification of Agreement(s)" published on March 31, 2008, we announced that modifications had been made to the schedule (property delivery schedule) for the assignment of the Barrington House fixed assets owned by the company to ZECS Co., Ltd. ("ZECS" hereinafter). The details of those modifications will be found below.

Details

1. Modification of assignment schedule (property delivery schedule) and reasons therefor

We informed you that the delivery of the Barrington House properties (2 resident-paid, residential-style nursing homes) would be delayed by approximately 1 month beginning the scheduled property delivery date of March 31, 2008 due to the failure to complete certain clerical procedures required in the agreement.

Those procedures have still not been completed for the properties, and in consultation with ZECS, we have extended the delivery period for a further 1 month.

Note that this represents a change in the timing of the delivery of the properties only; there has been no change to the terms and conditions of the assignment.

We will disclose further information in a timely manner as the dates for the delivery of the properties are finalized.

2. Forecast

With respect to the impact of the change in the assignment schedule on the company's consolidated results, as noted in "Notice of Extraordinary Loss (Impairment Loss and Loss on Closing of Locations)" published on February 26, 2008, we have accelerated posting of an impairment loss of -4,492 million yen for one of the properties to be assigned, "Barrington House Kichijoji," and as noted in the "Interim (Consolidated) Financial Statements for FYE June 2008" published on February 26, 2008, we have posted and allocated for an extraordinary loss (impairment loss).

We will quickly disclose any further impact on future consolidated results as it is finalized.

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(Reference)

Barrington House

1. Terms and conditions of assignment

Description and location of assets	Book value (As at the end of June 2007)	Assignment price	Status
Address 1-22-23 Kami-Yoga, Setagaya-ku, Tokyo Land area 7,799.15 sqm Floorspace 17,387.91 sqm	Land 4,196,897,000 yen Building 5,544,467,000	21,381,662,000 yen*	Resident-paid, residential-style nursing home "Barrington House Baji Koen"
Address 5-3-5 Shimo Renjaku, Mitaka, Tokyo Land area 11,000.21 sqm Floorspace 29,456.73 sqm	Land 6,425,842,000 Building 8,829,017,000		Resident-paid, residential-style nursing home "Barrington House Kichijoji"

* "Buildings" include structures.

* All figures rounded down to the nearest 1,000 yen.

2. Profile of assignee

Name	ZECS, Co., Ltd.	
Location of head office	1-1-7 Uchisaiwaicho, Chiyoda-ku, Tokyo	
Representative	Hiroyuki Hirayama, President	
Capital	5,228 million yen	
Major shareholders	Hiro Asset KK	20.48%
	Hiroyuki Hirayama	4.67%
	Tatsuya Masuda	4.32%
	Miyoko Takayama	4.17%
	Japan Trustee Service Bank, Ltd. (trust account)	3.88%
	The Chase Manhattan Bank NA London SL Omnibus Account	3.09%
	SEB AG	2.98%
	Kazuhiko Kanai	2.46%
	The Master Trust Bank of Japan, Ltd. (trust account)	2.26%
	Kenzo Nakayama	2.24%
Main lines of business	Real estate consulting services Senior housing and services Resorts, sporting facilities, etc.	
Relationship with the company	Capital relationships, personnel relationships, transactional relationships, affiliate status None of the above apply.	

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