

September 27, 2007

To whom it may concern,

Company: The Goodwill Group, Inc.
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 Representative Director, Chairman and CEO
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Partial Amendment of “(Consolidated) Interim Financial Statements for FYE June 2007”

The “(Consolidated) Interim Financial Statements for FYE June 2007” published on March 30, 2007 contained errors which have been amended as shown below. Errors are indicated with underlines.

Details

[Reason for amendments]

The end-of-year audit identified transcription mistakes, which have been corrected as shown below.

[Location of amendments]

4. Interim Consolidated Financial Statements etc. Notes (Derivatives Trading) [p. 43]

End of this interim consolidated accounting term (as at December 31, 2006)

Derivatives trading contract values etc., market values and valuation gains (losses)

(Before)

Type of underlier	Type of transaction	Contract value etc. (Million yen)	Market value (Million yen)	Valuation gain/loss (Million yen)
<u>Currency</u>	Foreign-exchange forward			
	Long			
	<u>US dollars</u>	<u>10,120</u>	<u>9,963</u>	157
	Currency option			
	Short	32	3	28
	<u>Long</u>	<u>30</u>	24	6
Interest	Interest swap			
	Pay fixed, receive floating	1,500	- 13	- 13
	Interest option			
	Cap	3,900	0	0

(After)

Type of underlier	Type of transaction	Contract value etc. (Million yen)	Market value (Million yen)	Valuation gain/loss (Million yen)
<u>Currency</u>	Foreign-exchange forward			
	Long			
	<u>US dollars</u>	<u>10,024</u>	<u>10,181</u>	157
	Currency option			
Interest	Short	32	3	28
	<u>Long</u>	<u>18</u>	24	6
	Interest swap			
	Pay fixed, receive floating	1,500	- 13	- 13
Interest	Interest option			
	Cap	3,900	0	0

Notes

(Corporate mergers etc.)

(Acquisition of shares in Crystal Co., Ltd.) [p. 51]

5. Values and main breakdowns of assets received and liabilities undertaken on the merger date

(Before)

<u>Current assets</u>	<u>147,351</u>	million yen
<u>Fixed assets</u>	<u>48,320</u>	million yen
<u>Current liabilities</u>	<u>124,479</u>	million yen
<u>Non-current liabilities</u>	<u>49,762</u>	million yen

(After)

<u>Current assets</u>	<u>148,830</u>	million yen
<u>Fixed assets</u>	<u>47,920</u>	million yen
<u>Current liabilities</u>	<u>101,991</u>	million yen
<u>Non-current liabilities</u>	<u>15,965</u>	million yen

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