



Sept. 25, 2007

To whom it may concern,

Company: The Goodwill Group, Inc.
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Representative Director, Chairman and CEO
(Code No. 4723 TSE 1st Section)
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Notice on the Estimated Consolidated Results and Dividend

Based on the recent trend of our results, we would like to notify our estimated consolidated results and dividend for the year ending June, 2008 (July 1, 2007 to June 30, 2008) as follows:

1. Consolidated result estimate for the year under review (July 1, 2007 to June 30, 2008)

(Unit: million yen)

	Revenue	Operating profit	Recurring profit	Net profit
Estimate for this year (ending June, 2008)	650,000	140,000	8,000	12,000
Result of the previous year (ending June, 2007)	509,001	9,945	6,794	-40,708

Goodwill has been working on the transfer of nursing care and nursing care-related businesses, and has basically completed the contractual procedures on the business transfer of home nursing care “home-type service” and institutional nursing care “residential service” of the subsidiary COMSN, as well as the sales of other nursing care business, nursing care-related business, nursing care-related assets, child-care business, fixed assets held, etc.

The main reason for the estimated increase in revenue and profit of Goodwill’s subsidiary, Goodwill Premier, Inc. and its subsidiaries (hereinafter referred to as Premier Group) for the year in review is that the 12-month result from Apr. 2007 to Mar. 2008 is consolidated this year (6-month result from Oct. 2006 to Mar. 2007 is consolidated in the previous term).

The consolidated result of Premier Group for the year under review is estimated at 440 billion yen in revenue and 11 billion yen in operating profit (Premier Group result estimate before goodwill amortization).

2. Dividend estimate for the year under review

Base date	Dividend per share (yen)		
	Interim	Year-end	Annual
Estimate for this year (ending June, 2008)	0	1,000	1,000
Result of the previous year (ending June, 2007)			

As explained in the reasons for the results estimate above, Goodwill estimates an increase in the consolidated revenue and profit for the year ending June, 2008, since the contracts are basically completed on the business transfer of COMSN, etc., as well as sales of other nursing care business, nursing care-related business, nursing care-related assets, child-care business, fixed assets held, etc., and since the 12-month result of Premier Group from Apr. 2007 to Mar. 2008 will be consolidated this term; therefore, Goodwill plans to pay dividend to the shareholders as aggressive profit-sharing measures.

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