



2007/8/31

## FYE June 2007 Outline of Financial and Business Results for the 4<sup>th</sup> Quarter (Consolidated)

Company: The Goodwill Group, Inc.  
( URL <http://www.goodwill.com>)

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### 1. Matters concerning the creation of quarterly financial information

- 1) Use of simplified methods of accounting treatment: No
- 2) Change of accounting methods from the most recent consolidated financial year: Yes  
See the entries under “Changes to Important Matters Forming the Basis for Preparation of Consolidated Financial Statements” to the (consolidated) financial statements for the fiscal year ending June 2007.
- 3) Changes in the scope of consolidation and equity-method application: Yes
- |                     |              |            |             |
|---------------------|--------------|------------|-------------|
| Consolidation (new) | 69 companies | (excluded) | 4 companies |
| Equity method (new) | - companies  | (excluded) | - companies |

### 2. Overview of results for 4th quarter FYE June 2007 (July 1, 2006 to June 30, 2008) Progress in (consolidated) management results

(Unit: Rounded down to the nearest 1 million yen)

	Revenues		Gross profits	
	¥1 million	%	¥1 million	%
4th quarter FYE June 2007	509,001	173.7	122,603	97.2
4th quarter FYE June 2006	185,948	30.8	62,168	35.3

  

	Operating profits		Recurring profits	
	¥1 million	%	¥1 million	%
4th quarter FYE June 2007	9,945	26.0	6,794	1.3
4th quarter FYE June 2006	7,895	40.5	6,704	55.2

Note: Percentages under “revenues,” “gross profits,” “operating profits” and “recurring profits” represent rate of change from the same quarter the previous year.

### 3. Consolidated results forecast for FYE June 2008 (July 1, 2007 to June 30, 2008)

See “3. Consolidated results forecast for FYE June 2008 (July 1, 2007 to June 30, 2008) in the (consolidated) financial statements for the fiscal year ending June 2007.

(Summary) Consolidated Profit and Loss Statement for the 4th Quarter

(Unit: 1 million yen)

Account	Term	4th quarter FYE June 2007 From April 1, 2007 to June 30, 2007 (A)		4th quarter FYE June 2006 From April 1, 2006 to June 30, 2006 (B)		Year-on-year change	
		Amount	Percentage	Amount	Percentage	Amount (A)-(B)	Rate of change
Revenues		184,860	100.0%	50,813	100.0%	134,047	263.8%
Cost of sales		144,442	78.1%	33,615	66.2%	110,827	329.7%
(Gross profits)		40,417	21.9%	17,197	33.8%	23,219	135.0%
Selling, general and administrative expenses		39,700	21.5%	14,798	29.1%	24,901	168.3%
(Of which, depreciation of goodwill)		(671)	(0.4%)	(479)	(0.9%)	(191)	(39.9%)
Operating profits		717	0.4%	2,399	4.7%	- 1,681	- 70.1%
Non-operating income		1,136	0.6%	129	0.2%	1,006	777.2%
Non-operating expenses		1,922	1.0%	355	0.7%	1,567	441.1%
(Recurring profits)		- 69	- 0.0%	2,173	4.2%	- 2,242	- 103.2%

- Notes: 1. The profit and loss statements above omit entries for items below the "extraordinary profit or loss."  
2. Year-on-year rates of change calculated with the following formula.

$$\text{Rate of change} = \frac{(\text{A}) \text{ Current 4th quarter} - (\text{B}) \text{ Previous 4th quarter}}{(\text{B}) \text{ Previous 4th quarter}} \times 100$$

(Reference)

Breakdown of quarterly revenues by segment

(Unit: 1 million yen)

Term Segment	4th quarter FYE June 2007 From April 1, 2007 to June 30, 2007	4th quarter FYE June 2006 From April 1, 2006 to June 30, 2006	Year-on-year change
Human resources services	162,306	30,939	424.6%
Nursing and health care support business	21,716	16,793	29.3%
Other businesses	837	3,080	- 72.8%
Total	184,860	50,813	263.8%

- Notes:
1. The amounts above do not include consumption tax etc.
  2. Not presented because the staffing numbers and periods etc. for the operations of the group fluctuate widely and do not lend themselves to numerical presentation.
  3. Business categories are the categories employed for internal management purposes. The amounts above have been adjusted for internal sales and transfers between segments.

A general outline of results for the current 4<sup>th</sup> quarter broken down by segment will be found in “1. Business Results” in the (consolidated) financial statements for the fiscal year ending June 2007.