



September 3, 2007

To whom it may concern,

Company: The Goodwill Group, Inc.
Representative: Masahiro Origuchi
Representative Director, Chairman and
CEO
(Code No. 4723 TSE 1st Section)
Contact: Kazuo Osako
Executive Officer and General Manager,
Public Relations & Investor Relations
Department
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Suit Brought against Subsidiary Goodwill, Inc.

This is to inform you that on September 3, 2007 subsidiary Goodwill, Inc. (“Goodwill” hereinafter) received from the Tokyo District Court a bill of complaint regarding the following lawsuit.

Details

1. Party filing suit

- (1) Address 1-28-4-202 Miyasaka, Setagya-ku, Tokyo
(2) Plaintiff(s) Yuji Yoshida, 25 others

2. Events leading up to suit

26 staff members are seeking restitution of “data equipment charges” for past service, claiming this charge constitutes unjust enrichment.

3. Details of suit

- (1) Nature of suit Claim for restitution etc. of unjust enrichment
(2) Amount of claim 4,554,600 yen

4. Forecast

The company considers this matter to have negligible impact on results.

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