



August 30, 2007

To whom it may concern,

Company: The Goodwill Group, Inc.
Representative: Masahiro Origuchi
Representative Director, Chairman and CEO
(Code No. 4723 TSE 1st Section)
Contact: Kazuo Osako
Executive Officer and General Manager, Public
Relations & Investor Relations Department
(TEL: 03-3405-9262)

Notice on the detail of extraordinary loss related to the revision of results forecast

Goodwill revised the full-year consolidated results estimate for the year ended June 2007 (July 1, 2006 ~ June 30, 2007) on August 29, 2007, and would like to inform the content of the extraordinary loss of our consolidated subsidiaries.

Content of extraordinary loss

(1) “Data management fee”

The extraordinary loss related to “Data management fee” in The Goodwill Inc. (hereinafter referred to as Goodwill) and Keibi Sekou Management Inc. (hereinafter referred to as KSM) was estimated at approximately 3.7 billion yen at a maximum.

The extraordinary loss related to “Data management fee” in Premier Service Inc. (hereinafter referred to as Premier Service) and Soar Inc. (hereinafter referred to as Soar) was estimated at approximately 660 million yen at a maximum.

Goodwill plans to carefully examine the amount above, and plan to post a total extraordinary loss of 3.4 billion yen for the 4 companies.

• Breakdown of extraordinary loss regarding “data management fee”

Name of Company	Extraordinary loss
Goodwill	2.7 billion yen
KSM	70 million yen
Premier Service	0.6 billion yen
Soar	30 million yen
Total	3.4 billion yen

(2) Voluntary refund of nursing-care benefits by COMSN Inc. (hereinafter referred to as COMSN)

Goodwill scrutinized the voluntary refund by COMSN, and plan to post an extraordinary loss of 1.2 billion yen.

(3) Withdrawal-related expenses associated with the shift of nursing care business of COMSN

Goodwill scrutinized the expenses associated with the business withdrawal of COMSN, and plan to post an extraordinary loss of 3.6 billion yen.