



July 23, 2007

To whom it may concern,

Company: The Goodwill Group, Inc.
Representative: Masahiro Origuchi
Representative Director, Chairman and CEO
(Code No. 4723 TSE 1st Section)
Contact: Akira Kanazaki
Managing Director and CFO
(TEL: 03-3405-9262)

Yesterday's News Reports

There were reports in the mass media yesterday claiming that a third-party committee would be established to select the party to whom the nursing care operations of subsidiary COMSN, Inc. ("COMSN" hereinafter) would be sold. This announcement did not come from The Goodwill Group, Inc.

We continue to study a business transition plan from many different perspectives in preparation for submission to the Ministry of Health, Labour and Welfare.

No details have been finalized, but we will make announcements as formal decisions are reached.

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