



June 22, 2007

To whom it may concern,

Company: The Goodwill Group, Inc.
Representative: Masahiro Origuchi
Representative Director, Chairman and CEO
(Code No. 4723 TSE 1st Section)
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Notice of Extraordinary Loss Arising from “Data and Equipment Charges” Levied by Consolidated Subsidiaries Premier Service, Inc. and Soar Co., Ltd.

This is to inform you that the company anticipates the following extraordinary loss.

Details

1. Description of extraordinary loss

We informed you in the disclosure document titled “Notice of Extraordinary Loss Arising from ‘Data and Equipment Charges’ Levied by Consolidated Subsidiary Goodwill, Inc.” dated June 21, 2007 of the decision to refund “data and equipment charges” borne by registered staff who worked during the relevant time period and the forecast maximum potential extraordinary loss of approximately 3.7 billion yen.

Two other members of the group, Premier Service, Inc. (human resources referrals) (“Premier Service” hereinafter) and Soar Co., Ltd. (sales promotions) (“Soar” hereinafter) have decided to make similar refunds of “data and equipment charges” to their registered staff.

If, under this policy, the two companies pay all potential claims from registered staff who worked during the relevant periods, they forecast a combined maximum extraordinary loss of approximately 660 million yen.

The details will be found below.

Company	Charge eliminated on	Period eligible for refunds	Amount
Premier Service	June 1, 2007	May 1, 2005 to May 31, 2007 (2 years and 1 month)	Approx. 630 million yen
Soar	July 1, 2007	May 1, 2005 to June 30, 2007 (2 years and 2 month)	Approx. 30 million yen

2. Impact on results

As noted above, a combined maximum total extraordinary loss for the two companies of approximately 660 million yen is projected. We will inform you regarding the impact on consolidated results this year and next after observing payment claims and consulting with our auditors.

End of document

- * The “data and equipment charge” was a charge of 200 yen per assignment levied against registered staff and used to fund part of the premiums on a private-sector blanket damage and personal injury insurance policy entered into by the company in order to ensure sufficient compensation in the event of accidents and also for the purchase of safety shoes and other safety equipment.