



June 7, 2007

To whom it may concern,

Company: The Goodwill Group, Inc.  
Representative: Masahiro Origuchi  
Representative Director, Chairman and CEO  
(Code No. 4723 TSE 1st Section)  
Contact: Akira Kanezaki  
Managing Director and CFO  
(TEL: 03-3405-9262)

## **Guidance Received Today from the Ministry of Health, Labour and Welfare**

### *Details*

In an announcement entitled “Assignment of Operations of Consolidated Subsidiary COMSN” published yesterday, we announced a resolution on a basic policy of transferring all of the operations of consolidated subsidiary COMSN, Inc. (“COMSN” hereinafter) to consolidated subsidiary NSS Corporation.

We believed that the transfer of operations was the best safety net that could be provided in light of the concerns raised by customers over the continuity of COMSN services and by staff over the continuity of jobs. The assignment was meant to alleviate these concerns and discharge our responsibilities.

Notwithstanding, we received guidance today from the Ministry of Health, Labour and Welfare ordering us to “freeze the assignment of operations to NSS Corporation.” While the company had reached a resolution on a basic policy of assigning operations, we will obviously need to reconsider in light of this guidance.

We will disclose any further decisions on this matter as they are made.

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